



ASX Release

RESULTS OF EGM

Melbourne, Australia, 24 April 2024: Vinyl Group Ltd (ASX: VNL), Australia's only ASX-listed music Company, today provides the final proxy and poll results from Jaxsta's General Meeting held on Wednesday 24 April 2024. In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Authorisation and Additional Information:

This announcement was authorised by the Board of Vinyl Group Ltd

Vinyl Group Investor Relations:

E: investors@vinyl.group

-Ends-

ABOUT VINYL GROUP

Vinyl Group is the heartbeat of an equitable music world, providing tech solutions that connect and give credit to the creator economy. The Company's diverse portfolio has touchpoints across all corners of the global music ecosystem, empowering everyone from creators to consumers. Vinyl.com offers a world-class ecommerce experience including over 50K titles for fans to support their favourite artists. Vampr is a leading dedicated social-professional networking platform and talent marketplace, allowing 1.3M creators to discover collaborators and monetise their work in over 180 countries. Jaxsta is the world's largest and only database of official music credits with over 380M verified credits to streamline revenue opportunities for businesses in the music industry. The Brag Media is Australia's largest creator of premium youth content and events and publishes iconic titles including Rolling Stone AU/NZ, Variety Australia, TheBrag.com, The Music Network, Tone Deaf, and more.

Voting Summary Report

Vinyl Group Limited
Extraordinary General Meeting

Security Class(es):
VNL - FULLY PAID ORDINARY SHARES
VNLESC02 - ESCROWED SHARES EXP 30/06/2024
VNLESC01 - ESCROWED SHARES - 12 MONTHS

 **Meeting Date: 24-Apr-2024**

| Resolution | For | | Against | | Discretionary | | Unusable For | | Totals | | Exclusions | | Abstain | |
|--|------------|---------|---------|---------|---------------|---------|--------------|---------|------------|---------|------------|---------|---------|---------|
| | Votes | Holders | Votes | Holders | Votes | Holders | Votes | Holders | Votes | Holders | Votes | Holders | Votes | Holders |
| 1 Ratification of prior issue of securities (Convertible Note Conversion) | 55,282,745 | 90 | 335,804 | 8 | 29,833 | 5 | 0 | 0 | 55,648,382 | 103 | 17,519,104 | 3 | 88,826 | 4 |
| | 99.34% | 87.38% | 0.60% | 7.77% | 0.05% | 4.85% | 0.00% | 0.00% | | | | | | |
| 2 Ratification of prior issue of securities (Placement) | 73,060,145 | 95 | 65,022 | 6 | 27,025 | 4 | 0 | 0 | 73,152,192 | 105 | 0 | 0 | 104,120 | 5 |
| | 99.87% | 90.48% | 0.09% | 5.71% | 0.04% | 3.81% | 0.00% | 0.00% | | | | | | |
| 3 Issue of securities (Convertible Note) | 72,532,758 | 92 | 626,431 | 10 | 27,745 | 5 | 0 | 0 | 73,186,934 | 107 | 0 | 0 | 69,378 | 3 |
| | 99.11% | 85.98% | 0.86% | 9.35% | 0.04% | 4.67% | 0.00% | 0.00% | | | | | | |
| 4 Approval of acquisition of relevant interest in Shares by Realwise on conversion of the Convertible Note | 72,521,928 | 92 | 621,967 | 9 | 27,745 | 5 | 0 | 0 | 73,171,640 | 106 | 0 | 0 | 84,672 | 4 |
| | 99.11% | 86.79% | 0.85% | 8.49% | 0.04% | 4.72% | 0.00% | 0.00% | | | | | | |

 Report generated on 23-Apr-2024 at 09:09 AM